

Momentum for Health

Strategic Priorities

FY25 - FY26

In FY25 and FY26, Momentum for Health will focus on four major strategic priorities. These areas overlap and improvements in one will advance improvements in others, providing a greater impact. Because needs are constantly changing, the Momentum Board of Directors and Executive Team continually evaluate the underlying assumptions and context for these priorities, and adjust the specifics as needed to remain responsive, relevant, and valuable in our work.

1 **Priority:** Meet or exceed budget (positive operating result)

- ▶ Top 4 programs meet or exceed budget
- ▶ Ensure all billable hours incurred are payable under County Maximum Financial Obligation
- ▶ Identify at least 1 new county/payor with whom to partner

2 **Priority:** Ensure continuity of leadership

- ▶ All C-suite roles filled by 6/30/25
- ▶ All C-suite leaders are meeting or exceeding FY25 performance goals
- ▶ Board approval of FY26 executive compensation objectives by 6/30/25

3 **Priority:** Strengthen relationship with the County

- ▶ Increase in County Maximum Financial Obligation with focus on Adult/Older Adult negotiated
- ▶ Reconcile outstanding claim denials and billing issues
- ▶ Collaborate with BHSD leadership to problem-solve around programmatic concerns

4 **Priority:** Fully implement NetSuite, Netsmart/myAvatar and optimize IT department

- ▶ Go live (NetSuite) on 12/02/24 with support from Caravel and NetSuite
- ▶ Begin upgrade and implementation of Avatar NX in January 2025
- ▶ Explore alternative Electronic Health Records options in FY26
- ▶ Identify outside consultant to assess current IT roles and advise on meeting growing needs, with a plan developed for implementation in FY26